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June 29, 2018

HAND DELIVERY

Fernando Galindo, Clerk  
United States District Court  
600 Granby Street  
Norfolk, VA 23510

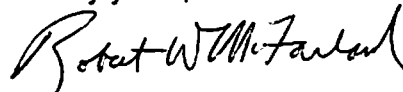
RMS Titanic, Inc., etc. v. The Wrecked and Abandoned Vessel, etc  
Civil Action No. 2:93cv902

Dear Mr. Galindo:

Enclosed for filing in the above-captioned matter are a Motion to Approve Asset Purchase Agreement and Authorize the Sale of 100% of RMST Stock to Premier Acquisition Holdings, LLC or Other Qualified Purchaser as Approved by the Bankruptcy Court, Memorandum in Support, and Exhibits. We are providing a courtesy copy of the Motion, Memorandum and Exhibits to Chief Judge Smith, and have also delivered copies to counsel for the United States Government.

Thank you for your assistance. With best wishes, I am

Sincerely yours,



Robert W. McFarland

RMW/mgm

Encl

CC: The Honorable Rebecca B. Smith, Chief Judge (by hand delivery)  
Kent Porter, Esq. (by email and hand delivery)  
Brian A. Wainger, Esq. (by email)